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EXPORT-IMPORT BANK OF THE UNITED STATES

[Public Notice: 2013-0022]

Application for Final Commitment for a Long-Term Loan or Financial Guarantee in Excess of \$100 million: AP086115XX

AGENCY: Export-Import Bank of the United States

ACTION: Notice

SUMMARY: This Notice is to inform the public, in accordance with Section 3(c)(10) of the Charter of the Export-Import Bank of the United States (“Ex-Im Bank”), that Ex-Im Bank has received an application for final commitment for a long-term loan or financial guarantee in excess of \$100 million (as calculated in accordance with Section 3(c)(10) of the Charter). Comments received within the comment period specified below will be presented to the Ex-Im Bank Board of Directors prior to final action on this Transaction.

REFERENCE: AP086115XX

PURPOSE AND USE:

Brief description of the purpose of the transaction:

To support the export of U.S. manufactured mining equipment and services to Mongolia.

Brief non-proprietary description of the anticipated use of the items being exported:

To develop and operate a copper and gold mine in Mongolia.

To the extent that Ex-Im Bank is reasonably aware, the item(s) being exported are not expected to produce exports or provide services in competition with the exportation of goods or provision of services by a United States industry.

PARTIES:

Principal Supplier: Komatsu America

Obligor: Oyu Tolgoi LLC

Guarantor(s): N/A

DESCRIPTION OF ITEMS BEING EXPORTED:

Heavy mining trucks, shovels, drills, and other mining equipment, plus consulting and engineering services.

INFORMATION ON DECISION: Information on the final decision for this transaction will be available in the “Summary Minutes of Meetings of Board of Directors” on <http://exim.gov/newsandevents/boardmeetings/board/>

CONFIDENTIAL INFORMATION: Please note that this notice does not include confidential or proprietary business information; information which, if disclosed, would violate the Trade Secrets Act; or information which would jeopardize jobs in the United States by supplying information that competitors could use to compete with companies in the United States.

DATES: Comments must be received on or before *[INSERT DATE 25 DAYS AFTER DATE OF PUBLICATION]* to be assured of consideration before final consideration of the transaction by the Board of Directors of Ex-Im Bank.

ADDRESSES: Comments may be submitted through Regulations.gov at WWW.REGULATIONS.GOV. To submit a comment, enter EIB-2013-0022 under the heading “Enter Keyword or ID” and select Search. Follow the instructions provided at the Submit a Comment screen. Please include your name, company name (if any) and EIB-2013-0022 on any attached document.

Sharon A. Whitt
Records Clearance Officer
Billing Code 6690-01-P

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